



WEEKLY AGRICULTURAL REPORT



NOVEMBER 22, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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AGRICULTURAL WEATHER OUTLOOK NOVEMBER 22 TO 28, 2018

HIGH TEMPERATURES COUPLED WITH PRECIPITATIONS OVER THE NORTH, WEST AND CENTER OF THE AGRICULTURAL AREA, WITH A FINAL ENTRY OF POLAR WINDS.

The current perspective begins with high temperatures due to the presence of northerly winds, which brought abundant atmospheric humidity and cloudiness. The north, west and center of the region will be affected by the highest volumes of precipitations and humidity. The center-east and southeast of the area will receive scarce values. Winds will then rotate to the south/southeast, dropping temperatures below normal and bringing high atmospheric humidity and abundant cloudiness.

SOYBEAN

Soybean planting has been slowly resumed after the abundant rainfalls accumulated until last Tuesday, November 13. The large volume of water caused waterlogging of soils and flooded roads in large areas of Santa Fe, the east of Córdoba and the north-center of Buenos Aires. Over the last seven days, most of the progress has been observed in the south of Córdoba, north of La Pampa and west of Buenos Aires. To date, planting is 29,6 % complete out of 17.9 M ha projected for the current season.

CORN

Over the last week, moisture reserves have increased in most part of the agricultural area. Plots with early-planted corn are found only in Buenos Aires. As of next week, the planting of late corn is expected to begin in the center of the country. Most of the plots affected by frosts continue recovering. To date, corn is 36.8% planted out of the 5.8 M hectares projected for the current season.

SUNFLOWER

After a week of great sowing activity in the provinces of Buenos Aires and La Pampa, sunflower planting is near completion. To date, sunflower is 91.6% planted out of the 1.9 M hectares projected for the current season. YoY progress is estimated at 1.5 percentage points. The most advanced plots are at grain-filling stage. Crops in the south of Buenos Aires are still under vegetative stages.

WHEAT

Good weather conditions have helped resume wheat harvest in the north and center of the agricultural area. Weekly progress is estimated at 5.6 percentage points. To date wheat is 21.6% harvested with an average yield of 2.1 T/Ha. The latest frosts over the south of Buenos Aires, coupled with the low yields obtained in the north belt have led us to adjust our final production estimate at 19.2 M tons. Down 1% from our last report and up 8.2% YoY.

BARLEY

During the last fifteen days, the first collections of early-planted barley were surveyed. Most of the progress was observed in Córdoba, Santa Fe, Entre Ríos and the north of Buenos Aires. National progress is estimated at 1.5% of the area with an average yield of 3.3 T/H and a current production volume of 48.000 tons.



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2018/19 Season

As of: Nov. 21, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	993.167	925.250	0,3	3.066
II	NEA	1.307.833	1.194.017	0,1	1.644
III	Ctro N Cba	2.192.833	2.037.850	11,0	224.970
IV	S Cba	1.602.833	1.637.917	45,6	746.770
V	Ctro N SFe	1.327.500	1.329.833	11,7	155.580
VI	Núcleo Norte	2.537.000	2.594.450	44,6	1.156.773
VII	Núcleo Sur	2.340.333	2.439.936	52,9	1.290.055
VIII	Ctro EER	1.278.333	1.300.700	26,1	338.943
IX	N LP-OBA	1.878.167	1.970.840	53,0	1.043.588
X	Ctro BA	521.167	598.942	18,8	112.803
XI	SO BA-S LP	304.833	436.317	5,3	23.004
XII	SE BA	1.121.000	1.092.592	8,1	88.172
XIII	SL	186.833	179.967	47,2	84.983
XIV	Cuenca Sal	68.833	120.807	9,1	11.026
XV	Otras	39.333	40.583	25,4	10.292
TOTAL		17.700.000	17.900.000	29,6	5.291.668

CORN

2018/19 Season

As of: Nov. 21, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	382.000	405.000	-	-
II	NEA	612.000	644.000	-	-
III	Ctro N Cba	820.000	855.000	15,0	128.250
IV	S Cba	688.000	720.000	20,0	144.000
V	Ctro N SFe	224.000	242.000	35,0	84.700
VI	Núcleo Norte	539.000	580.000	87,0	504.600
VII	Núcleo Sur	417.000	445.000	85,0	378.250
VIII	Ctro E ER	178.000	190.000	60,0	114.000
IX	N LP-OBA	590.000	620.000	50,0	310.000
X	Ctro BA	305.000	318.000	45,0	143.100
XI	SO BA-S LP	168.000	176.000	50,0	88.000
XII	SE BA	200.000	210.000	50,0	105.000
XIII	SL	234.000	246.000	20,0	49.200
XIV	Cuenca Sal	112.000	117.000	45,0	52.650
XV	Otras	31.000	32.000	100,0	32.000

TOTAL

5.500.000

5.800.000

36,8

2.133.750

SUNFLOWER

2018/19 Season

As of: Nov. 21, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	-	-	-	
II	NEA	380.000	440.000	100,0	440.000
III	Ctro N Cba	5.000	6.000	100,0	6.000
IV	S Cba	21.000	22.000	100,0	22.000
V	Ctro N SFe	260.000	280.000	100,0	280.000
VI	Núcleo Norte	12.000	12.000	100,0	12.000
VII	Núcleo Sur	9.000	9.000	100,0	9.000
VIII	Ctro E ER	7.000	8.000	100,0	8.000
IX	N LP-OBA	110.000	140.000	96,0	134.400
X	Ctro BA	55.000	70.000	90,0	63.000
XI	SO BA-S LP	370.000	380.000	78,0	296.400
XII	SE BA	390.000	400.000	86,0	344.000
XIII	SL	24.000	25.000	100,0	25.000
XIV	Cuenca Sal	100.000	100.000	92,0	92.000
XV	Otras	7.000	8.000	100,0	8.000
TOTAL		1.750.000	1.900.000	91,6	1.739.800

WHEAT

2018/19 Season

As of: Nov. 21, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	390.000	10.000	380.000	98,0	372.400	9,7	361.451
II	NEA	465.000	8.000	457.000	93,0	425.010	20,9	886.523
III	Ctro N Cba	630.000	4.000	626.000	20,0	125.200	21,0	262.940
IV	S Cba	425.000	1.000	424.000	5,0	21.200	28,0	59.360
V	Ctro N SFe	485.000	7.000	478.000	50,0	239.000	29,3	699.982
VI	Núcleo Norte	860.000	4.000	856.000	8,0	68.480	32,8	224.302
VII	Núcleo Sur	590.000	400	589.600	3,0	17.688	42,0	74.290
VIII	Ctro E ER	280.000	2.400	277.000	17,0	47.090	36,4	171.488
IX	N LP-OBA	495.000	-	495.000	-	-	-	-
X	Ctro BA	340.000	-	340.000	-	-	-	-
XI	SO BA-S LP	530.000	-	530.000	-	-	-	-
XII	SE BA	580.000	-	580.000	-	-	-	-
XIII	SL	10.000	-	10.000	-	-	-	-
XIV	Cuenca Sal	100.000	-	100.000	-	-	-	-
XV	Otras	20.000	600	19.400	70,0	13.580	21,5	29.197
TOTAL		6.200.000	37.400	6.162.000	21,6	1.329.648	20,8	2.769.531

BARLEY

2018/19 Season

As of: Nov. 21, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	-	-	-	
II	NEA	-	-	-	
III	Ctro N Cba	3.000	3.000	100,0	
IV	S Cba	12.000	12.000	100,0	
V	Ctro N SFe	5.000	5.000	100,0	
VI	Núcleo Norte	42.000	42.000	100,0	
VII	Núcleo Sur	70.000	70.000	100,0	
VIII	Ctro EER	8.000	8.000	100,0	
IX	N LP-OBA	95.000	105.000	100,0	
X	Ctro BA	60.000	68.000	100,0	
XI	SO BA-S LP	208.000	250.000	100,0	
XII	SE BA	387.000	425.000	100,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	10.000	12.000	100,0	
XV	Otras	-	-	-	
TOTAL		900.000	1.000.000	100,0	1.000.000